

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

December 1, 1999

REGISTRATION NO.: 23824                      BOOK: 85                      PAGE: 228  
BONDS ISSUED BY: Morgan County, Missouri  
AMOUNT OF ISSUE: \$376,000.00                      COUNTY: of Morgan  
DATE OF ISSUE: December 1, 1999                      MONTH OF MATURITY: December  
PURPOSE OF BONDS: Providing funds to pay the cost of retiring the County's Limited General  
Obligation Temporary Notes, Series 1998 (Lake Road TT-1 & TT-1A  
Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 12,000.00	12/01/2000 *
	13,000.00	12/01/2001 *
	14,000.00	12/01/2002 *
	14,000.00	12/01/2003 *
	15,000.00	12/01/2004 *
	16,000.00	12/01/2005 *
	17,000.00	12/01/2006 *
	18,000.00	12/01/2007 *
	19,000.00	12/01/2008 *
	21,000.00	12/01/2009 *
	22,000.00	12/01/2010 *
	23,000.00	12/01/2011 *
	25,000.00	12/01/2012 *
	26,000.00	12/01/2013 *
	28,000.00	12/01/2014 *
	29,000.00	12/01/2015 *
	31,000.00	12/01/2016 *
	33,000.00	12/01/2017 *
6.500%	376,000.00	12/01/2017

ARE BONDS CALLABLE: Bonds may be redeemed on and after December 1, 2009 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: December 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Overland Park, Kansas  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$356,708.00  
INTEREST RATE: 7.2065%  
ASSESSED VALUATION FOR: \$239,018,956  
INDEBTEDNESS: (Including this issue) \$3,091,000  
NOTICE OF ELECTION: Published one newspaper July 27 and August 3, 1995  
DATE OF ELECTION: August 8, 1995  
ELECTION RESULTS: Yes...79; No...44  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable